

### **Webinar Series**

# Malaysian Property Tax, Capital Gains Tax, Estates and Trusts

Date: 20 May 2025, Tuesday Time: 9:00 am - 5:00 pm Event Code: 25WS/014

#### **Registration Fee**

Category	Registration Fee (exclusive of Service Tax)
CTIM Member	RM360.00
Member's Firm Sta	ff RM415.00
Non-Member	RM475.00

#### HRDCORP PROGRAMME ID: 10001525043

Payment via HRDCorp Claim - Please refer to the total amount stated in the invoice generated by the system upon confirmation of registration

#### **IMPORTANT NOTES:**

- Registration of participant will be confirmed upon receipt of full payment and settlement of previous outstanding dues (if any)
- Webinar Access Link The webinar access link will be e-mailed to successfully registered participants 2 working days before the commencement of the event upon receipts of full payment.
- Cancellation The institute must receive cancellations in writing not less than 5 working days prior to the event. No refund will be given for cancellation received within less than 5 working days of the event.
- Recording Video recording of the webinar organised by the institute is not available for distribute.
- Disclaimer The organiser reserves the right to change the speaker, date or to cancel the event. A minimum of 3 working days notice will be given.

#### Objectives

- Understand the real property gains tax and real property company shares
- Identify the transactions resulted on capital gains or revenue agins
- Ascertain the treatments for rental income from real property as business source or non business source.
- Investment holding companies
- Understand the implementation of capital gains tax
- Stamp duty related to real property
- The law relating to property transactions and estate planning
- Tax issues related to estates and trusts

## Who Should Att<u>end?</u>

- Accountants
- Company Secretaries
- Tax Agents
- Financial planners
- Property investors
- Property agents
- Property and land owners
- · Housing developers

#### Course Outline

- Real Property Gains Tax and Real Property Companies
- Determination and valuation of real property company
- Income from Letting of Real Property
- Investment Holding Companies
- Capital Gains Tax, chargeability, allowable expenses, allowable loss, exception and return;
- Stamp duty related to real property
- Issues related to estate and estate under administration; and
- Wealth preservation, distribution, trust and settlement

#### Methodology

- PowerPoint presentation
- Discussions
- Case studies

#### Speaker's Profile

**Dr. Tan Thai Soon** is currently the Managing Director at TST Consulting Group and the Founder of the Asian Institute of Knowledge Management. He has more than 20 years of experience in management consulting and taxation matters. He provides consulting and training in taxation, company law, corporate governance, financial management, knowledge management, and innovation. He has obtained substantial experience in management consultancy assignments while attached with an international consulting firm which includes carried out a feasibility study as a special consultant, monitoring housing projects, corporate recovery, and receivership assignments. He has made contributions on articles to international and local journals, and national newspapers. He obtained his Doctor of Business Administration from the University of Newcastle, Australia. He is a Fellow member of the CTIM, a Fellow member of MIM, and a member of MIPA. He is also an Approved Tax Agent, a Certified Financial Planner (CFP), a Registered Financial Planner (RFP), and a Registered Trust and Estate Practitioner (TEP).

# Online Registration Process \*Kindly follow the respective steps as below

#### STEP 1

#### Search www.ctim.org.my

STEP 2 Click Sign In

#### STEP 3



# New User 1 REGISTER Account Profile Order Account Profile New User 4 ENTER Login Credentials Credentials Topic Topic Oregister

#### Any Inquiries , contact us at :



603-9212 7850 cpd@ctim.org.my **Closing Date** 2 days **before** the event date

The CPD points awarded qualify for the purpose of application and renewal of tax agent license under Section 153, Income Tax Act, 1967



