

Submission of Return Forms 2022 Secret Relationships Within Forms C, PT, B, E and EA

Date : 9 May 2023, Tuesday
Time : 9:00AM – 5:00PM
Event Code : 23WS/029

Registration Fees

CTIM Member	RM349.80
Member's Firm Staff	RM384.78
Non-Member	RM466.40

*The above registration fees are inclusive of 6% Service Tax.

IMPORTANT NOTES:

- Registration of participant will be confirmed upon receipt of full payment and settlement of previous outstanding dues (if any).
- Webinar Access Link – The webinar access link will be e-mailed to successfully registered participants 2 working days before the commencement of the event upon receipt of full payment.
- Cancellation - The Institute must receive cancellations in writing not less than 5 working days prior to the event. No refund will be given for cancellations received within less than 5 working days of the event.
- Recording - Video recording of the webinar organised by the Institute is not available for distribution.
- Disclaimer – The Organiser reserves the right to change the speaker, date or to cancel the event. A minimum of 3 working days notice will be given.

Submission of Return Forms must obviously coincide with changes to the Income Tax Act and this webinar serves to keep you abreast with the new standards and process. Proper completion will minimize the potential for Inland Revenue to challenge the contents with a view towards subjecting the taxpayer to tax audits or investigation.

This Webinar guides the participant through all the sections of the Return Forms C, PT, B, E and EA that need to be given attention to when completing the forms. In addition, the impact and relationship of the data furnished and how Revenue could utilise it to verify “accuracy, performance and results” will also be explored.

Public Rulings

1. Completion of Form B

- Income Details
- Claims and Reliefs
- Details and Analysis of Accounts
- Reconciliation of Data

2. Completion of Form C

- Review of year-end Financial Position
- Analysis and Impact of Profit & Loss Account
- Treatment of the 4 Types of Losses
- Related Party Transactions & Transfer Pricing
- Directors, Shareholders, & Shareholdings
- Other Supporting Statements

3. Employers and Forms E & EA

- Remuneration Categories
- Exempt Income and Benefits
- Details Required in Form E and EA
- Deadlines for Submission and Rendering
- Section 83 and Employers' Duties

4. Highlights of Finance Act 2020 and Finance Act 2021:

- Transfer Pricing Documentation
- Adjustments to Structure and Penalties
- Foreign Source Income – Liability and Exemptions

5. SPECIAL:

Highlights of Finance Bill 2023 (Tabled on 24 February 2023)

Speaker's Profile

Vincent Josef began his career with the Inland Revenue Board in 1968 and over the next 35 years, he served in various Branches. Prior to his retirement, he was with the Operations Division of the Board Headquarters where he held the position of Assistant Director General. In addition, He has wide experience in lecturing at IRB events and Malaysian professional institutions including Chartered Tax Institute of Malaysia, Malaysian Institute of Accountants, CPA Australia, MAICSA and Commerce Clearing House (CCH) Malaysia. With his 50 years' experience in the field of taxation, he also manages his own practice providing taxation consultancy services focusing on Tax Audits and Investigations. He has written a book “Tax Audit and Investigation Guide – Malaysia” published by CCH Malaysia and served as their Consultant Editor in respect of the Malaysian Master Tax Guide.

ONLINE REGISTRATION PROCESS

*Kindly follow the respective steps below



For Enquiries:

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Closing Date

2 days before the event date.

The CPD points awarded qualify for the purpose of application and renewal of tax agent license under Section 153, Income Tax Act, 1967.

