

Preparation of Capital Statement, Skillful Tax Negotiation and Recent Tax Cases

Date : 3 December 2021, Friday
Time : 9:00AM – 5:00PM
Event Code : 21WS/031

Registration Fees

| | |
|---------------------|----------|
| CTIM/ACCA Member | RM318.00 |
| Member's Firm Staff | RM350.00 |
| Non-Member | RM424.00 |

*The above registration fees are inclusive of 6% Service Tax effective from 1 March 2019.

IMPORTANT NOTES:

- Registration of participant will be confirmed upon receipt of full payment and settlement of previous outstanding dues (if any).
- Webinar Access Link – The webinar access link will be e-mailed to successfully registered participants 2 working days before the commencement of the event upon receipt of full payment.
- Cancellation – The Institute must receive cancellations in writing 5 working days prior to the event. No refund will be given for cancellations received within less than 5 working days of the events.
- Recording – Video recording of the webinar organised by the Institute is not available for distribution.
- Disclaimer – The Organiser reserves the right to change the speaker, date or to cancel the event if the number of participants is less than 20. A minimum of 3 working days notice will be given.

Capital statement has become one of the most common investigation method used by the Inland Revenue Board to detect under-reporting of income./tax evasion. Knowing how to help taxpayers to prepare a proper capital statement correctly has become a common phenomenon. It is not difficult to learn how to do it.

Honing your tax negotiation skills and handling tax appeals professionally.

Updates on current leading tax cases.

| Time | Programme | Speaker |
|----------|---|-----------------|
| 9.00 am | Topic 1: <ul style="list-style-type: none"> • How to Prepare a Capital Statements? • Who is targeted for Capital Statements? • What to Include in a Capital Statements? • What is a CP102 and CP103? | Ms Yong Mei Sim |
| 10.30 am | Morning Break | |
| 10.50 am | Topic 2: Tax Management - Improving your tax negotiation skills | Ms Yong Mei Sim |
| 1.00 pm | Lunch Break | |
| 2.00 pm | Topic 3: Analysis of Recent Tax Cases | Mr John Ung |
| 5.00 pm | End of Workshop | |

Speakers' Profile

Yong Mei Sim has served over 35 years in the Inland Revenue Board of Malaysia ("IRB") and held the last position as the Principal Assistant Director of the Penang branch, before retiring in 2016. She obtained a Bachelor of Science Degree majoring in Economics with a Second Class Upper from the University Science of Malaysia in Penang. She was later awarded the prestigious JPA scholarship to pursue and successfully completed her Master's of Science in Taxation from the Golden Gate University in San Francisco, USA. During her tenure in office, she has been, inter alia, an audit manager in charge of the Payroll Taxes Unit, Field Audit and Desk Audit Unit. She had actively assisted the Federal Councils of the IRB in handling tax litigation cases. Among the landmark tax litigation cases which she was directly involved are ICTSB vs DGIR, PSSB vs DGIR and Marigold (M) Sdn Bhd vs DGIR. With her vast knowledge and experience in the field of Malaysian taxation, she has been invited by the IRB and other professional bodies to speak extensively around the country and to share her valuable experience and expertise on income tax updates and all other relevant taxation matters.

John Ung Soon Hock graduated with a First Class Honours LLB Degree from the University of Hertfordshire, UK and obtained his CLP in Malaysia. He is admitted as an Advocate & Solicitor of the High Court of Malaya. He is based in Penang and handles a wide range of general civil litigation such as corporate disputes, contract, defamation and income tax matters. Among the income tax matters that he has handled include preparation of legal opinion, reinvestment allowance, badges of trade, intra-group relief, Transfer Pricing Documentation and tax appeals to the Special Commissioners of Income Tax and the Civil Courts. Prior to joining private practice, he previously worked at the Attorney General's Chambers as a Federal Counsel and Deputy Public Prosecutor.

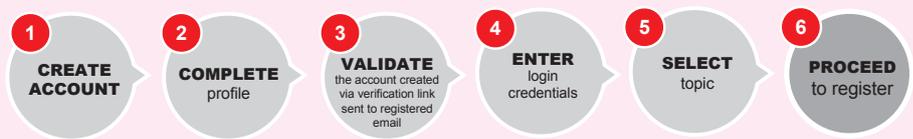
ONLINE REGISTRATION PROCESS

*Kindly follow the respective steps below

EXISTING USER



NEW USER



For Enquiries:

☎ 603 2162 8989
✉ cpd@ctim.org.my

Closing Date

2 days before the event date.

The CPD points awarded qualify for the purpose of application and renewal of tax agent license under Section 153, Income Tax Act, 1967.

8  CPD points