

Tax Planning for Individuals

Date: 23 April 2013
Venue: CTIM Training Room,
Block B-13-1, Level 13, Megan Avenue II,
Jalan Yap Kwan Seng, Kuala Lumpur
Event Code: WS/050
Time: 9.00am-5.00pm

Introduction

The best tax planning approach is actually based on knowledge of tax laws and compliance with taxation requirements. This workshop will guide participants through the principal areas which they should be familiar with. Participants will be advised of the dangers that may be present and how they should conduct their tax matters to avoid additional taxes and penalties.

Course Content

- Payment and submission duties as an employee or professional/sole proprietor
- Exempt remuneration and other employment benefits, contributions to EPF, approved retirement funds, and private retirement schemes
- What is the best business vehicle – sole proprietorship or company?
- Advantages and limitations of operating as a “small or medium enterprise”
- Tax effectiveness of carrying on a business from home; what are revenue and capital receipts or expenses?
- Business assets and capital allowances; entertainment or advertising and promotions?
- Know your reliefs and deductions – All 18 of them!
- Highlights of Budget 2013
- Does the single tier dividend system affect you?
- Preparing yourself for possible tax audits or investigations

Speaker Profile

Vincent Josef, a former Assistant Director General of the Inland Revenue Board (IRB), had served in various branches and divisions during his 35 years' service. These included the Companies Branch, the Investigations Branch, the Collections Branch and the IRB Headquarters. Prior to his retirement, he was in charge of Branch Evaluation and expanding Tax Payments Through Banks. In addition to managing his tax consultancy practice, he lectures on Malaysian Taxation at various institutions and organisations. Mr Josef recently wrote a book on “Tax Audits and Investigations Guide, Malaysia” published by CCH Malaysia and is also their Consultant Editor. He is a member of CTIM.

TAX PLANNING FOR INDIVIDUALS

Registration Fees


	Klang Valley
CTIM/ACCA Member	<input type="checkbox"/> RM250.00
Member's Firm Staff	<input type="checkbox"/> RM350.00
Non-Member	<input type="checkbox"/> RM400.00

Seats are limited based on first-come, first-served basis.

- * Registration of participants will be confirmed upon receipt of full payment or an acceptable employers guarantee and settlement of previous outstanding dues.
- * Walk-in participant registration is subject to availability of seats and full payment.
- * Certificate of Attendance will be issued upon full attendance and receipt of full payment.

Enquiries

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03-2162 8990
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Contact Person:

For Klang Valley events:
Ms Fadeah (ext 113 / fadeah@ctim.org.my)
Ms Yus (ext 121 / yusfariza@ctim.org.my)
For Outstation events:
Mr Jason (ext 108/ Jason@ctim.org.my)
General enquiries:
Ms Ally (ext 123 / ally@ctim.org.my)

Participant's Contact Details

Full Name : _____	Company : _____
I/C Number : _____	Designation : _____
CTIM/ACCA Membership No : _____	Tel : _____
Postal Address : _____	Fax : _____
_____	Email : _____
Dietary Requirements (if any) : _____	Mobile : _____

Payment Method

- I / we hereby enclose
- Cash for Amount of RM _____
- Cheque No. _____
For Amount of RM _____
(Non-refundable) and made payable to CTIM-CPE
- Please debit my
- Direct Access-CTIM Master Card _____
for amount of RM _____
- Direct Access-CTIM Visa Card _____
for amount of RM _____
- Master Card / Visa Card _____
for amount of RM _____

Card No _____ Expiry Date _____

Cardholder's Name (as appeared on credit card)

Cardholder's Signature _____ Date _____
 (signature must correspond with the specimen signature on card)

Replacements

Please note registrations for the event are not interchangeable but replacements are acceptable. Please notify us at least three days prior to the event if you intend to send a replacement. CPD points will be allocated to the designated attendee. If the replacement is not a Member but a Member's Firm Staff or Non-Member, the appropriate fees will apply.

Cancellations

The Chartered Tax Institute of Malaysia must receive cancellations in writing five working days prior to the event. No refund will be given for cancellations received within less than five working days of the event.

Confirmation of Registration

The confirmation letter will be issued 5 days before the commencement of the event. In the event you do not receive the confirmation letter 5 days before the event, please contact us immediately.

Disclaimer

The Organiser reserves the right to change the speaker, date, venue or to cancel the event if the number of participants is less than 20. A minimum of 3 days notice will be given.

Membership and Education Programme Promotion

- I am interested in becoming a Member of Chartered Tax Institute of Malaysia, please send me further details
- I am interested in learning more about the Chartered Tax Institute of Malaysia's Education / Examination Programme, please contact me.