



# How to Prevent Taxes from Eating Into Your Investments

**Date**  
26 May 2011

**Venue**  
Hotel Istana, Kuala Lumpur

**Time**  
9.00 a.m. to 5.00 p.m.

\* Seats are limited based on first-come, first-served basis.

## Introduction

Having a good flow of passive income is perhaps the ultimate aim of most investors besides accumulating greater wealth and increasing the value of their investments. Tax planning is useful to ensure that the gains or profits that are made are sheltered and the incidence of taxation is as minimum as possible.

## Speaker

Harvinder Singh is an Associate Member of Chartered Tax Institute of Malaysia (CTIM), Fellow Member of the Chartered Association of Certified Accountants and a Chartered Accountant of the Malaysian Institute of Accountants. He has more than 17 years of experience in taxation gained at two of the largest accountancy firms in the world, PricewaterhouseCoopers and Ernst & Young. Having proved his mettle with the Big Four accounting firms, Harvinder is currently the Managing Partner of Harvey & Associates, a boutique firm with a diversified portfolio of clients.

## Course Outline

- Scope of Malaysian taxation affecting investment income and the various classes of income
- Taxability issues of investment income arising from the following;
  - I. Equity investments
  - II. Investments in bonds
  - III. Unit trusts
  - IV. Properties
  - V. Real Estate Investment Trusts
  - VI. Others
- Deductibility of related expenses
- Exemption orders pertaining to exemption of investment income
- Tax planning ideas pertaining to investment income

## Registration Form

Please retain original copy for your records. Please photocopy for additional delegates.

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### Registration Fees

- |  |                 |
|--|-----------------|
| <input type="checkbox"/> CTIM Member         | <b>RM350.00</b> |
| <input type="checkbox"/> Member's Firm Staff | <b>RM400.00</b> |
| <input type="checkbox"/> Non-Member          | <b>RM460.00</b> |

Registration can be made via fax.

*\* Certificate of Attendance will be issued upon full attendance and receipt of full payment.*

### Enquiries



Contact Cik Yus / Encik Ridzuan / Cik Fadeah  
Tel: 03-2162 8989 Ext 121/108/119  
Fax: 03-2161 3207 / 03-2162 8990  
E-mail: cpd@ctim.org.my



B-13-2, Block B, Level 13, Unit 2, Megan Avenue II,  
No 12, Jalan Yap Kwan Seng,  
50450 Kuala Lumpur

### Delegate Contact Details

Full Name : \_\_\_\_\_

Company : \_\_\_\_\_

Membership No : \_\_\_\_\_

Designation : \_\_\_\_\_

Postal Address : \_\_\_\_\_

Tel : \_\_\_\_\_

\_\_\_\_\_

Fax : \_\_\_\_\_

\_\_\_\_\_

Email : \_\_\_\_\_

Dietary Requirements (if any) : \_\_\_\_\_

Mobile : \_\_\_\_\_

### Payment Method

I / we hereby enclose

Cash for Amount of RM \_\_\_\_\_

Card No \_\_\_\_\_ Expiry Date \_\_\_\_\_

Cheque No. \_\_\_\_\_

Cardholder's Name ( as appeared on credit card )

For Amount of RM \_\_\_\_\_  
(Non-refundable) and made payable to ' CTIM-CPE '

\_\_\_\_\_

Please debit my

Direct Access-CTIM Visa Card  
for amount of RM \_\_\_\_\_

Cardholder's Signature \_\_\_\_\_ Date \_\_\_\_\_  
(signature must correspond with the specimen signature on card)

Direct Access-CTIM Master Card  
for amount of RM \_\_\_\_\_

Please invoice

\* Kindly take note that the Institute accepts **only**  
Direct Access - CTIM credit cards

### Replacements

Please note registrations for the event are not interchangeable but replacements are acceptable. Please notify us at least two days prior if you intend to send a replacement. CPD points will be allocated to the designated attendee. If the replacement is not a Member but a Member's Firm Staff or Non-Member, the appropriate fees will apply.

### Confirmation of Registration

The confirmation letter will be issued 7 days before the commencement of the event. In the event you do not receive the confirmation letter 7 days before the event, please contact us immediately.

### Cancellations

The Chartered Tax Institute of Malaysia must receive cancellations in writing five working days prior to the event. No refund will be given for cancellations received within less than five working days of the event.

### Disclaimer

The Organiser reserves the right to change the speaker, date, venue or to cancel the event if the number of participants is less than 15. A minimum of 3 days notice will be given.

### Membership and Education Programme Promotion

- I am interested in becoming a Member of Chartered Tax Institute of Malaysia, please send me further details
- I am interested in learning more about the Chartered Tax Institute of Malaysia's Education / Examination Programme, please contact me.